

Warrant code: CTD.KIS.M.CA.T.01  
 Company name KIS Viet Nam Securities Corporation  
 Date August 27, 2020  
 Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CCTD2001
Name (code) of underlying security:	CTD
Issuer of underlying security:	Coteccons Construction Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	8 months
Expiration date:	December 16, 2020
Adjustment date:	August 28, 2020
Reason:	Coteccons Construction Joint Stock Company makes the cash dividend payment

Old exercise price	(1)	80,888 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	79,500 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	76,500 VND
New exercise price	(5) = (1) x [(4)/(3)]	77,835 VND
New conversion ratio	(6) = (2) x [(4)/(3)]	9.6226 : 1